

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
NEWARK DIVISION

In re: §
Orama Hospitality Group, Ltd. § Case No. 17-21720-JKS
§
Debtor(s) §
§

CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION
REPORT CERTIFICATION THAT THE ESTATE HAS BEEN FULLY
ADMINISTERED AND APPLICATION TO BE DISCHARGED (TDR)

Donald V. Biase, Chapter 7 Trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: \$0.00 (Without deducting any secured claims)	Assets Exempt: NA
Total Distributions to Claimants: \$190,000.00	Claims Discharged Without Payment: NA
Total Expenses of Administration: \$358,000.00	

3) Total gross receipts of \$548,000.00 (see **Exhibit 1**), minus funds paid to the debtor and third parties of \$0.00 (see **Exhibit 2**), yielded net receipts of \$548,000.00 from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
SECURED CLAIMS (from Exhibit 3)	\$1,209,618.52	\$2,588,397.87	\$0.00	\$0.00
PRIORITY CLAIMS:				
CHAPTER 7 ADMIN. FEES AND CHARGES (from Exhibit 4)	NA	\$385,541.89	\$385,541.89	\$358,000.00
PRIOR CHAPTER ADMIN. FEES AND CHARGES (from Exhibit 5)	NA	\$113,802.42	\$72,781.11	\$0.00
PRIORITY UNSECURED CLAIMS (from Exhibit 6)	\$4,206.13	\$69,048.07	\$27,620.60	\$10,000.00
GENERAL UNSECURED CLAIMS (from Exhibit 7)	\$1,824,696.48	\$8,634,653.15	\$1,092,813.62	\$180,000.00
TOTAL DISBURSEMENTS	\$3,038,521.13	\$11,791,443.40	\$1,578,757.22	\$548,000.00

4) This case was originally filed under chapter 11 on 06/06/2017, and it was converted to chapter 7 on 09/07/2018. The case was pending for 35 months.

5) All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6) An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated : 05/18/2020

By : /s/ Donald V. Biase
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4 (a)(2) applies.

EXHIBITS TO
FINAL ACCOUNT

EXHIBIT 1 – GROSS RECEIPTS

DESCRIPTION	UNIFORM TRAN. CODE ¹	AMOUNT RECEIVED
LIQUOR LICENSE	1129-000	\$538,000.00
FUNDS TO PAY STATE OF NJ LIQUOR LICENSE VIOLATIONS	1290-000	\$10,000.00
TOTAL GROSS RECEIPTS		\$548,000.00

¹ The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

EXHIBIT 2 – FUNDS PAID TO DEBTOR & THIRD PARTIES

PAYEE	DESCRIPTION	UNIFORM TRAN. CODE	AMOUNT PAID
NA	NA	NA	NA
TOTAL FUNDS PAID TO DEBTOR & THIRD PARTIES			\$0.00

EXHIBIT 3 – SECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
00002- Bank of New Jersey		4210-000	\$992,118.52	\$1,240,286.16	\$0.00	\$0.00
00002 Bank of New Jersey Attn:		4210-000	NA	\$1,095,306.31	\$0.00	\$0.00
00003- M&T Bank -		4110-000	\$213,000.00	\$223,821.14	\$0.00	\$0.00
00006- Buckhead Beef Northeast Attn:		4210-000	NA	\$2,848.49	\$0.00	\$0.00
00010 Buckhead Beef Northeast		4210-000	\$4,500.00	\$6,775.87	\$0.00	\$0.00
00014- IPFS Corporation		4210-000	NA	\$19,359.90	\$0.00	\$0.00
TOTAL SECURED			\$1,209,618.52	\$2,588,397.87	\$0.00	\$0.00

EXHIBIT 4 – CHAPTER 7 ADMINISTRATIVE FEES AND CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
DONALD V. BIASE	2100-000	NA	\$28,251.21	\$28,251.21	\$28,251.21
DONALD V. BIASE	2200-000	NA	\$107.13	\$107.13	\$98.75
NEW JERSEY DIVISION OF TAXATION	2820-000	NA	\$2,345.00	\$2,345.00	\$2,345.00

EXHIBIT 4 – CHAPTER 7 ADMINISTRATIVE FEES AND CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
United States Trustee	2950-000	NA	\$9,753.34	\$9,753.34	\$8,990.01
Fulvio DiPaolo	2990-000	NA	\$3,036.00	\$3,036.00	\$3,036.00
McManimon, Scotland & Bauman,	3210-000	NA	\$326,776.00	\$326,776.00	\$301,201.16
McManimon, Scotland & Bauman,	3220-000	NA	\$2,557.11	\$2,557.11	\$2,356.98
BEDERSON & CO	3410-000	NA	\$117.60	\$117.60	\$108.40
BEDERSON & CO	3420-000	NA	\$12,598.50	\$12,598.50	\$11,612.49
TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES		NA	\$385,541.89	\$385,541.89	\$358,000.00

EXHIBIT 5 – PRIOR CHAPTER ADMINISTRATIVE FEES AND CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
STATE OF NEW JERSEY DIVISION OF	6810-000	NA	\$68,960.51	\$68,960.51	\$0.00
State of New Jersey Division of Taxation	6810-000	NA	\$41,021.31	\$0.00	\$0.00
BULKHEAD BEEF NORTHEAST	6990-000	NA	\$3,820.60	\$3,820.60	\$0.00
TOTAL PRIOR CHAPTER ADMIN FEES AND CHARGES		NA	\$113,802.42	\$72,781.11	\$0.00

EXHIBIT 6 – PRIORITY UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	STATE OF NEW JERSEY	2990-000	NA	\$10,000.00	\$10,000.00	\$0.00
00001-3A	Department of Treasury Internal	5800-000	NA	\$17,410.60	\$17,410.60	\$0.00
00001-1	Department of Treasury Internal	5800-000	\$4,206.13	\$4,206.13	\$0.00	\$0.00
00001-2	Department of Treasury Internal	5800-000	NA	\$17,615.60	\$0.00	\$0.00
00009-1	Internal Revenue Service	5800-000	NA	\$4,866.88	\$0.00	\$0.00
00009-2	Internal Revenue Service	5800-000	NA	\$210.00	\$210.00	\$0.00
00011A	Mitsuwa Corporation	5600-000	NA	\$14,738.86	\$0.00	\$0.00
TOTAL PRIORITY UNSECURED CLAIMS			\$4,206.13	\$69,048.07	\$27,620.60	\$0.00

EXHIBIT 7 – GENERAL UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (FROM Form 6F)	CLAIMS ASSERTED (FROM Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
00001-3B	DEPARTMENT OF THE TREASURY	7100-000	\$4,206.13	\$3,940.89	\$3,940.89	\$0.00
00003-2	M&T Bank -	7100-000	NA	\$185,732.58	\$185,732.58	\$0.00
00004	M. Tucker Division of Singer NY,	7100-000	NA	\$255,371.83	\$255,371.83	\$0.00
00005	Meyner and Landis LLP One	7100-000	NA	\$75,010.00	\$75,010.00	\$0.00
00007	Mitsuwa Corporation	7100-000	\$800,000.00	\$3,654,932.88	\$0.00	\$0.00
00008-2	Myhren Builders, Inc.	7100-000	NA	\$383,582.35	\$383,582.35	\$0.00
00008-1	Myhren Builders, Inc. Attn: David	7100-000	NA	\$383,582.35	\$0.00	\$0.00
00011	Mitsuwa Corporation	7100-000	NA	\$3,669,671.74	\$180,000.00	\$180,000.00
00014-2	IPFS Corporation	7100-000	NA	\$2,349.69	\$2,349.69	\$0.00
00015	Fedway National Account Raff &	7200-000	NA	\$6,826.28	\$6,826.28	\$0.00
00016	Fedway National Account Raff &	7200-000	NA	\$6,826.28	\$0.00	\$0.00
00017	Fedway National Account Raff &	7200-000	NA	\$6,826.28	\$0.00	\$0.00
	Bank of New Jersey		\$705,118.52	NA	NA	\$0.00
	John Piliouras		\$60,000.00	NA	NA	\$0.00
	Singer NY LLC		\$255,371.83	NA	NA	\$0.00
TOTAL GENERAL UNSECURED CLAIMS			\$1,824,696.48	\$8,634,653.15	\$1,092,813.62	\$180,000.00

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 17-21720
Case Name: Orama Hospitality Group, Ltd.

Judge: John K. Sherwood

Trustee Name: Donald V. Biase
Date Filed (f) or Converted (c): 09/07/2018 (c)
341(a) Meeting Date: 10/11/2018
Claims Bar Date: 01/02/2019

For Period Ending: 05/18/2020

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA) / Gross Value of Remaining Assets
1. LIQUOR LICENSE This is the only asset of Orama. All assets listed in Ch.11 were abandoned.	1,000,000.00	600,000.00		538,000.00	FA
2. FUNDS TO PAY STATE OF NJ LIQUOR LICENSE VIOLATIONS (u) ORIGINAL ORAMA VIOLATIONS \$40k. ABC AGREED TO ACCEPT 10k. BUYER PROVIDED FUNDS TO SATISFY VIOLATIONS AGAINST LIQ LIC IN ORDER TO FINALIZE TRANSFER	0.00	10,000.00		10,000.00	FA
Gross Value of Remaining Assets					
TOTALS (Excluding Unknown Values)	1,000,000.00	610,000.00		548,000.00	0.00

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

All Chapter 11 assets abandoned.

3.31.19 - APPLICATION FILED WITH TOWN OF EDGEWATER TO TRANSFER LIQ LIC TO TRUSTEE - HEARING TO SELL LIQ LIC STILL SCHEDULED FOR APRIL 9, 2019. SALE CONTESTED

03.31.19 HEARING ON CONTESTED SALE OF LIQ LIC SCHEDULED FOR APRIL 9, 2019

01-24-19 - RECOVER RETURN PREMIUM \$14k

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

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Judge: John K. Sherwood

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1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA) / Gross Value of Remaining Assets

Initial Projected Date of Final Report(TFR) : 04/02/2019

Current Projected Date of Final Report(TFR) : 01/31/2020

Trustee's Signature /s/Donald V. Biase
Donald V. Biase
110 Allen Road
Suite 304
Basking Ridge, NJ 07920
Phone : (973) 618-1800

Date: 05/18/2020

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ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 17-21720

Case Name: Orama Hospitality Group, Ltd.

Taxpayer ID No: **.***4702

For Period Ending: 5/18/2020

Trustee Name: Donald V. Biase

Bank Name: Texas Capital Bank

Account Number/CD#: *****9568

Account Name: Checking Account

Blanket bond (per case limit): 5,000,000.00

Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
*12/12/2018	[1]	GREEK TAVERNA, INC	DEPOSIT - LIQ LIC PURCHASE	1129-003	53,800.00		53,800.00
*01/04/2019	[1]	GREEK TAVERNA, INC	DEPOSIT - LIQ LIC PURCHASE	1129-003	(53,800.00)		0.00
01/14/2019	[1]	GREEK TAVERNA	DEPOSIT SALE OF LIQ LIC	1129-000	53,000.00		53,000.00
*01/15/2019	[1]	GREEK TAVERNA	DEPOSIT SALE OF LIW LICENCE	1129-003	53,800.00		106,800.00
*01/16/2019	[1]	GREEK TAVERNA	DEPOSIT SALE OF LIW LICENCE	1129-003	(53,800.00)		53,000.00
11/09/2019	[1]	BEATRIX INVESTMENTS CORP	BALANCE DUE - LIQ LIC PURCHASE	1129-000	485,000.00		538,000.00
11/13/2019	51001	Fulvio DiPaolo	REIMBURSEMENT - RENEWAL OF ORAMA LIQ LIC.	2990-000		2,100.00	535,900.00
11/13/2019	51002	MITSUWA CORPORATION	PER SETTLEMENT AGREEMENT WITH MITSUWA ADV PRO DOCKET ENTRY 38	7100-000		180,000.00	355,900.00
*11/13/2019	51003	McManimon, Scotland & Bauman, LLC 75 Livingston Avenue Roseland , NJ 07068	OK TO PAY CHAPTER 7 TRUSTEE ATTORNEY FINAL FEE APP ORDER DATED 9/6/19 DOC #168	3210-003		275,000.00	80,900.00
*11/13/2019		McManimon, Scotland & Bauman, LLC 75 Livingston Avenue Roseland , NJ 07068	OK TO PAY CHAPTER 7 TRUSTEE ATTORNEY FINAL FEE APP ORDER DATED 9/6/19 DOC #168	3210-003		(275,000.00)	355,900.00

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538,000.00

182,100.00

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ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 17-21720

Case Name: Orama Hospitality Group, Ltd.

Taxpayer ID No: **-***4702

For Period Ending: 5/18/2020

Trustee Name: Donald V. Biase

Bank Name: Texas Capital Bank

Account Number/CD#: *****9568

Account Name: Checking Account

Blanket bond (per case limit): 5,000,000.00

Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
11/13/2019	51004	McManimon, Scotland & Bauman, LLC 75 Livingston Avenue Roseland , NJ 07068	OK TO PAY CHAPTER 7 TRUSTEE ATTORNEY FINAL FEE APP ORDER DATED 9/6/19 DOC #168	3210-000		250,000.00	105,900.00
11/13/2019	51005	STATE OF NEW JERSEY OFFICE OF THE ATTORNEY GENERAL DEPARTMENT OF LAW & PUBLIC SAFETY DIVISION OF ALCOHOLIC BEVERAGE CONTROL	SETTLEMENT VIOLATIONS - LIQ LIC 0213-33-004-008; FILE #S-18-38144; H-2018-50441; S-1938373;H-DIVISON	2990-000		10,000.00	95,900.00
11/15/2019	[2]	MCMANIIMON SCOTLAND & BAUMAN LLC	FUNDS TO PAY NJ ABC VIOLATIONS	1290-000	10,000.00		105,900.00
12/04/2019	51006	NEW JERSEY DIVISION OF TAXATION	TAX ID 454-214-702/000	2820-000		1,562.00	104,338.00
12/04/2019	51007	NEW JERSEY DIVISION OF TAXATION	TAX ID 454-214-702/000	2820-000		783.00	103,555.00
*01/12/2020	51008	Fulvio DiPaolo	REIMBURSEMENT FOR PAYMENT TO TOWN OF EDGEWATER FOR RENEWAL OF LIQ LIC & PROPERTY MANAGEMENT	2990-004		3,036.00	100,519.00
*01/14/2020		Fulvio DiPaolo	Stop Payment on Check 51008	2990-004		(3,036.00)	103,555.00
01/15/2020	51009	Fulvio DiPaolo	PROPERTY MANAGEMENT - REPLACEMENT CHECK 51008 INCORRECT AMOUNT	2990-000		936.00	102,619.00

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10,000.00

263,281.00

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ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 17-21720

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Taxpayer ID No: **-***4702

For Period Ending: 5/18/2020

Trustee Name: Donald V. Biase

Bank Name: Texas Capital Bank

Account Number/CD#: *****9568

Account Name: Checking Account

Blanket bond (per case limit): 5,000,000.00

Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
*03/26/2020	51010	STATE OF NEW JERSEY DEPARTMENT OF TAXATION BANKRUPTCY DIVISION P.O. BOX 245 TRENTON, NJ 08695-0245	EIN: 45-42147102 FINAL FORM: CBT-100S PERIOD 1/1/2019 TO 12/31/2019	5800-004		395.00	102,224.00
*04/18/2020	51011	DONALD V. BIASE 110 ALLEN RD Suite 304 Basking Ridge , NJ 07920	Trustee's Compensation	2100-003		28,218.26	74,005.74
*04/18/2020		DONALD V. BIASE 110 ALLEN RD Suite 304 Basking Ridge , NJ 07920	Trustee's Compensation	2100-003		(28,218.26)	102,224.00
*04/18/2020	51012	DONALD V. BIASE 110 ALLEN RD Suite 304 Basking Ridge , NJ 07920	Trustee Expenses	2200-003		114.91	102,109.09
*04/18/2020		DONALD V. BIASE 110 ALLEN RD Suite 304 Basking Ridge , NJ 07920	Trustee Expenses	2200-003		(114.91)	102,224.00

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0.00

395.00

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Taxpayer ID No: **-***4702

For Period Ending: 5/18/2020

Trustee Name: Donald V. Biase

Bank Name: Texas Capital Bank

Account Number/CD#: *****9568

Account Name: Checking Account

Blanket bond (per case limit): 5,000,000.00

Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
*04/18/2020	51013	McManimon, Scotland & Bauman, LLC 75 Livingston Avenue Roseland , NJ 07068	OK TO PAY CHAPTER 7 TRUSTEE ATTORNEY FINAL FEE APP ORDER DATED 9/6/19 DOC #168	3210-003		50,849.86	51,374.14
*04/18/2020		McManimon, Scotland & Bauman, LLC 75 Livingston Avenue Roseland , NJ 07068	OK TO PAY CHAPTER 7 TRUSTEE ATTORNEY FINAL FEE APP ORDER DATED 9/6/19 DOC #168	3210-003		(50,849.86)	102,224.00
*04/18/2020	51014	McManimon, Scotland & Bauman, LLC 75 Livingston Avenue Roseland , NJ 07068	OK TO PAY CHAPTER 7 TRUSTEE ATTORNEY FINAL FEE APP ORDER DATED 9/6/19 DOC #168	3220-003		2,354.23	99,869.77
*04/18/2020		McManimon, Scotland & Bauman, LLC 75 Livingston Avenue Roseland , NJ 07068	OK TO PAY CHAPTER 7 TRUSTEE ATTORNEY FINAL FEE APP ORDER DATED 9/6/19 DOC #168	3220-003		(2,354.23)	102,224.00
*04/18/2020	51015	BEDERSON & CO 347 Mt. Pleasant Avenue Suite 200 West Orange, NJ 07052	CHAPTER 7 TRUSTEE FINANCIAL ADVISOR -FEES RETENTION ORDER 1/18/2019	3410-003		108.27	102,115.73
*04/18/2020		BEDERSON & CO 347 Mt. Pleasant Avenue Suite 200 West Orange, NJ 07052	CHAPTER 7 TRUSTEE FINANCIAL ADVISOR -FEES RETENTION ORDER 1/18/2019	3410-003		(108.27)	102,224.00

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ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Taxpayer ID No: **-***4702

For Period Ending: 5/18/2020

Trustee Name: Donald V. Biase

Bank Name: Texas Capital Bank

Account Number/CD#: *****9568

Account Name: Checking Account

Blanket bond (per case limit): 5,000,000.00

Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
*04/18/2020	51016	BEDERSON & CO 347 Mt. Pleasant Avenue Suite 200 West Orange, NJ 07052	EXPENSES -- CHAPTER 7 TRUSTEE FINANCIAL ADVISOR RETENTION ORDER 1/18/2019	3420-003		11,598.95	90,625.05
*04/18/2020		BEDERSON & CO 347 Mt. Pleasant Avenue Suite 200 West Orange, NJ 07052	EXPENSES -- CHAPTER 7 TRUSTEE FINANCIAL ADVISOR RETENTION ORDER 1/18/2019	3420-003		(11,598.95)	102,224.00
*04/18/2020	51017	United States Trustee (ADMINISTRATIVE) One Newark Center Suite 2100 Newark, NJ 07102 United States Trustee (ADMINISTRATIVE) One Newark Center Suite 2100 Newark, NJ 07102	ID # 1720	2950-003		8,979.52	93,244.48
*04/18/2020		United States Trustee (ADMINISTRATIVE) One Newark Center Suite 2100 Newark, NJ 07102 United States Trustee (ADMINISTRATIVE) One Newark Center Suite 2100 Newark, NJ 07102	ID # 1720	2950-003		(8,979.52)	102,224.00

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ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Trustee Name: Donald V. Biase

Bank Name: Texas Capital Bank

Account Number/CD#: *****9568

Account Name: Checking Account

Blanket bond (per case limit): 5,000,000.00

Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
*04/20/2020		STATE OF NEW JERSEY DEPARTMENT OF TAXATION BANKRUPTCY DIVISION P.O. BOX 245 TRENTON, NJ 08695-0245	Stop Payment on Check 51010	5800-004		(395.00)	102,619.00
04/21/2020	51018	DONALD V. BIASE 110 ALLEN RD Suite 304 Basking Ridge , NJ 07920	Trustee's Compensation	2100-000		28,251.21	74,367.79
04/21/2020	51019	DONALD V. BIASE 110 ALLEN RD Suite 304 Basking Ridge , NJ 07920	Trustee Expenses	2200-000		98.75	74,269.04
04/21/2020	51020	McManimon, Scotland & Bauman, LLC 75 Livingston Avenue Roseland , NJ 07068	OK TO PAY CHAPTER 7 TRUSTEE ATTORNEY FINAL FEE APP ORDER DATED 9/6/19 DOC #168	3210-000		51,201.16	23,067.88
04/21/2020	51021	McManimon, Scotland & Bauman, LLC 75 Livingston Avenue Roseland , NJ 07068	OK TO PAY CHAPTER 7 TRUSTEE ATTORNEY FINAL FEE APP ORDER DATED 9/6/19 DOC #168	3220-000		2,356.98	20,710.90
04/21/2020	51022	BEDERSON & CO 347 Mt. Pleasant Avenue Suite 200 West Orange, NJ 07052	CHAPTER 7 TRUSTEE FINANCIAL ADVISOR -FEES RETENTION ORDER 1/18/2019	3410-000		108.40	20,602.50

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0.00

81,621.50

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For Period Ending: 5/18/2020

Trustee Name: Donald V. Biase

Bank Name: Texas Capital Bank

Account Number/CD#: *****9568

Account Name: Checking Account

Blanket bond (per case limit): 5,000,000.00

Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
04/21/2020	51023	BEDERSON & CO 347 Mt. Pleasant Avenue Suite 200 West Orange, NJ 07052	EXPENSES -- CHAPTER 7 TRUSTEE FINANCIAL ADVISOR RETENTION ORDER 1/18/2019	3420-000		11,612.49	8,990.01
04/21/2020	51024	United States Trustee (ADMINISTRATIVE) One Newark Center Suite 2100 Newark, NJ 07102 United States Trustee (ADMINISTRATIVE) One Newark Center Suite 2100 Newark, NJ 07102	ID # 1720	2950-000		8,990.01	0.00

Page Subtotals 0.00 20,602.50

COLUMN TOTALS	548,000.00	548,000.00
Less: Bank Transfer/CD's	0.00	0.00
SUBTOTALS	548,000.00	548,000.00
Less: Payments to Debtors		0.00
Net	548,000.00	548,000.00

All Accounts Gross Receipts: 548,000.00
All Accounts Gross Disbursements: 548,000.00
All Accounts Net: 0.00

TOTAL-ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
*****9568 Checking Account	548,000.00	548,000.00	
Net Totals	548,000.00	548,000.00	0.00

Document Form 2
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ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 17-21720

Case Name: Orama Hospitality Group, Ltd.

Taxpayer ID No: **-***4702

For Period Ending: 5/18/2020

Trustee Name: Donald V. Biase

Bank Name: Texas Capital Bank

Account Number/CD#: *****9568

Account Name: Checking Account

Blanket bond (per case limit): 5,000,000.00

Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)